1414 984

07079697

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 28549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

235-0076
urden
16.00

SEC US	E CNLY
Prefix	, Sortal
DATE RE	CEIVED
l.	1

·	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Convertible Subordinated Promissory Note of Corent Technologies, Inc. (and the underlying	common stock)
Filing Under (Check box(es) that apply):	
Type of Filing: New Filing Amendment	3
A. BASIC IDENTIFICATION DATA	7 10 5 COU! //
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	100
Corent Technology, Inc.	186
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
26895 Aliso Creek Road, Suite 8-654, Aliso Viejo, CA 92656	(949) 874-5399
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Developer of workgroup interaction solutions	
	PROCESSE
Type of Business Organization	PHOUESCIE!
☐ corporation ☐ timited partnership, already formed ☐ other (☐ business trust ☐ limited partnership, to be formed	·
	OCT 1.7.2007
Month Year Actual or Estimated Date of Incorporation or Organization: 019 919 Actual Esti	merced & TLIONACCID
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Stan	
CN for Canada; FN for other foreign jurisdiction)	FINANCIA!

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

	a Mile	Litte Abasicii	ENTIFICATION DATA	计数字数据	美国的特别的
2. Enter the information re	•	-			
-			within the past five years;		
	_				a class of equity securities of the issuer.
 Each executive off 	icer and director	of corporate issuers and o	of corporate general and mai	naging partners of	parmership issuers; and
Each general and or	nanaging partner	of partnership issuers.			
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, is Feyzi Fatehi	f individual)				
Business or Residence Address 26895 Aliso Creek Road,	•	d Street, City, State, Zip (Aliso Viejo, CA 92656	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Mark Nielsen	f individual)				
Business or Residence Addre 26895 Aliso Creek Road,	•	• • • • • • • • • • • • • • • • • • • •	Çode)		
Check Box(ex) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Shafiullah Syed	f individual)				
Business or Residence Addre	ss (Number an	d Street, City, State, Zip	Code)	-	
26895 Aliso Creek Road,	Suite 8-654, A	Aliso Viejo, CA 92656			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Mehrdad Tebrizi					
Business or Residence Addre 26895 Aliso Creek Road	-				
Check Box(cs) that Apply:	Promoter	Beneficial Owner	r Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	55 (Number an	d Street, City, State, Zip-	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	r 📋 Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number an	d Street, City, State, Zip	Code)		
Check Box(cs) that Apply:	Promoter	Beneficial Owner	r 📋 Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				3
Business or Residence Addre	ss (Number an	d Street, City, State, Zip	Code)		
	(Usc b	lank sheet, or copy and us	se additional copies of this i	theet, as necessary)

				7 7 P		TORNOLI	ONSTROE	rômi	C F	が、たい		出语言	产产产
	Use the	issuez sold	i, or does ti	ne icener ir	es at best	ll to non-e	ccredited is	nvestors in	this offeri	n <i>a</i> ?		Yes [[№ ©
1.	nus uic	1220CL SOL	i, or does u			Appendix,				-	••••••••••••••	¥	
2.	What is	the minim	um invesu			- '		_				s ¹⁰ ,	00.00
	***************************************	210 100					,					Yes	No
3.			permit join										
4.			ion request ilar remune										
	If a pers	on to be lis	ted is an ass	sociated pe	rson or age	nt of a brok	er or deale	r registered	with the S	EC and/or	with a state	:	
			me of the b you may s							ciated pers	ons of such		
Ful	 .		first, if ind					<u>`</u>			•		
n/a	}												
Bus	siness or l	Residence	Address (N	lumber and	i Street, Ci	ity, State, Z	ip Code)						
Nan	nc of Ass	ociated Br	oker or De	alcr						·····		<u> </u>	
Stat	tes in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers					···.	
	(Check	"All States	s" or check	individual	States)	************	*****************	41524-4777477777	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· · · · · · · · · · · · · · · · · · ·	••••••		l States
	AL	ΑΚ	[ĀZ]	AR	(CA)	[0]	ÇT	DE	DC)	FL	GA	HI	[<u>[</u>]
			ĪĀ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	N)	NM	NY	NC	ND	OH	OK	OR	PA
	ŔĬ	SC	SD	TN	TX.	(UT)	VT	VA	WA	WV	WI	WY	PR
Full	l Name (l	Last name	first, if ind	ividual)									
Bus	siness or	Residence	Address (I	Number an	d Street, C	ity, State,	Zip Code)		<u> </u>		·····	•	
Nar	me of Ass	ocioted Br	oker or De	aler				•					
	MC 01 1 M.	Micialica Di											
Stat			Listed Ha	s Solicited	or Intends	to Salicit	Purchasers						
Stat	tes in Wh	ich Person	Listed Has				-			*************************	****************	<u> </u>	States
Stat	tes in Wh	ich Person					-		[<u>5</u> C]	FL.	GA	A!	States
Stat	tes in Wh (Check	ich Person "All States [AK]	or check AZ IA	individual	States) CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MÖ
Stat	tes in Wh (Check AL IL	ich Person "All States AK IN	AZ IA NV	individual AR KS NH	CA KY	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
	tes in Wh (Check AL IL MT RY	AK NE	AZ IA NV	individual AR (KS) NH TN	States) CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MÖ
	tes in Wh (Check AL IL MT RY	AK NE	AZ IA NV	individual AR (KS) NH TN	CA KY	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
Pull	tes in Wh (Check AL TL MT RI	ich Person "All States [AK] [N] [NE] [SC] Last name	AZ IA NV	individual AR KS NH TN ividual)	CA KY NJ	CO LA NM UT	CT ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
Pull Bus	tes in Wh (Check AL IL MT RI I Name (I	AK NE SC	AZ IA NV SD first, if ind	AR KS NA TN ividual)	CA KY NJ	CO LA NM UT	CT ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
Full Bus Nar	(Check AL IL MT RI I Name (I	AK IN NE SC	AZ IA NV SD first, if ind	AR (KS) (NH) (TN) ividual) Number an	CA KY NJ TX d Street, C	CO LA NM UT	ĈT ME NY VT	DE MD NG VA	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
Full Bus Nar	(Check AL MT RI I Name (I siness or	AK IN NE SC Last name Residence	AZ IA NV SD first, if ind Address (I	AR KS NH TN ividual) Number an	CA KY NJ TX d Street, C	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FI. MI. OH. WV	GA MN OK WI	HII MSI OR WY	ID MO PA
Full Bus Nar	tes in Wh (Check AL MT RI I Name (I siness or me of Ass tes in Wh (Check	AK IN NE SC Last name Residence	AZ IA NV SD first, if ind Address (I	AR KS NH TN ividual) Number an	CA KY NJ TX d Street, C	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FI. MI. OH. WV	GA MN OK WI	HII MSI OR WY	ID MO PA PR
Full Bus Nar	(Check AL MT RI I Name (I siness or me of Ass tes in Wh (Check	AK IN NE SC Last name Residence sociated Br ich Person "All States	AZ IA NV SD first, if ind Address (I	AR KS NA TN ividual) Number an aler s Solicited individual	CA KY NI TX d Street, C	CO LA NM UT	©T ME NY VT	DE MD NC VA	DC MA ND WA	FI. MI OH WV	GA MN OK WI	HII MSI OR WY	ID MO PA PR

i.	COFFERNOPRICE NUMBER OF INVESTORS EXPENSES AND USE OF	ROCFEDS	原性的
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	0.00	s 0.00
	Equity		s 0.00
	☐ Common ☐ Preferred	·	<u> </u>
	Convertible Securities (including warrants)	1,230,000.00	505,000.00
	Partnership Interests		2 0.00
		0.00	0.00
	Total		. '
	Answer also in Appendix, Column 3, if filing under ULOE.	•	3 000,000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregale
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	3	s 505,000.00
	Non-accredited Investors	0	\$ 0.00
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		s
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		\$
	Legal Fees		s 10,000.00
	Accounting Fors		s
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (identify)		\$
	Total		\$ 10,000.00

	SEVERING PRICE NEM	BER OF INVESTORS EXPENSES AND USE OF	ROCZEDS ()	
	and total expenses furnished in response to Part C -	- Question 4.a. This difference is the "adjusted gross		\$
5.	each of the purposes shown. If the amount for at check the box to the left of the estimate. The total of	ny purpose is not known, furnish an estimate and I the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	***************************************	□ \$. \$
	Purchase of real estate			s
	Purchase, rental or leasing and installation of ma	chinery	— □\$	— s
		ifference between the aggregate affering price given in response to Part C — Question 4.a. This difference is the "adjusted gressure." the amount of the adjusted gross proceed to the issuer used or proposed to be used poses shown. If the amount for any purpose is not known, furnish an estimate the left of the estimate. The total of the payments listed must equal the adjusted grissuer set forth in response to Part C — Question 4.b above. I estate I or leasing and installation of machinery leasing of plant buildings and facilities other businesses (including the value of securities involved in this my be used in exchange for the assets or securities of another to a merger) I classed (column totals added) Listed (column totals added) Listed (column totals added) Signature Signature		
	Acquisition of other businesses (including the val	lue of securities involved in this		· • • • • • • • • • • • • • • • • • • •
	issuer pursuant to a merger)	or securities of disorter	S	. □\$
			_	_
	Working capital		- S	s 1,220,000.0
				_
		1727721	□ \$. 🗆 \$
	Column Totals	***************************************	s 0.00	1,220,000.0
			-	
冱		D FEDERAL SIGNATURE		李林子等
The sign	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furnished by the issuer to any non-acc	e undersigned duly authorized person. If this notice mish to the U.S. Securities and Exchange Commi- credited investor pursuant to paragraph (b)(2) of	e is filed under Ru ssion, upon writte	ile 505, the following
	• • •	Signature)(2007
5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above. Payments to Officers, Directors, & Payments and fees — Payments to Officers, Directors, & Payments and fees — Purchase of real estate — \$				
$\overline{\ldots}$	ne of Signer (Print of 1906)	Thie of Signer (Print of Type)		
		Object Communition Officers		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		+ DE STATE SIGNATURE	語為非正統	\$633	
1.	Is any party described in 17 CFR 230,262 provisions of such rule?	presently subject to any of the disqualification	n	Yes	No Æ
	Se	e Appendix, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to D (17 CFR 239,500) at such times as required.	furnish to any state administrator of any state red by state law.	in which this notice is f	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes t issuer to offerees.	to furnish to the state administrators, upon w	ritten request, informat	ion furn	ished by the
4.	limited Offering Exemption (ULOE) of the	issuer is familiar with the conditions that mu state in which this notice is filed and undersu shing that these conditions have been satisfie	ands that the issuer claim		
	er has read this notification and knows the con horized person.	stents to be true and has duly caused this notice	to be signed on its beha	lf by the	undersigned
•	Print or Type) t Technology, Inc.	Signature 1976.	Date September 25	2007	
Name (I	rint or Type)	Title (Print of Type)			

Chief Executive Officer

Instruction:

Feyzi Fatehi

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

26.00				Anti-A	PENDEX				
1	Invend to non-a investor	2 I to sall secredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Itam 2)				Disquali under Sta (if yes, explana waiver (Part E-	ification te ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		×	Convertible Note	3	\$505,000.00	0	\$0.00		×
СО									
СТ									
DÈ									
DC									
FL									
GA				1					
н									
ID									
IL.									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
МА									
М									
MN									
MS						· · · · · ·			

				27.67	OORC				
1	Intend to non-a investor	to sell eccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				(if yes, explana	te ULOE attach tion of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT									
NE									
ΝV							_		
NH									
נא						_	. =		
NM						;			
NY									
NC									
ND									
ОН									
OK									
OR									
PA									
RI									
sc									
SD									
IN									
TX									
UT									
VT									
VA									
WA									
wv									
wı									

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under Sta (if yes, explana waiver	ification ate ULOE attach ation of granted) Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

END